

**Ybrant Digital Limited**  
(Formerly known as LGS Global Limited)

Regd. Office Plot no# 7A, Road No.12, M.L.A. Colony, Banjara Hills, Hyderabad - 500034.A.P.India  
Tel: +91 40 4567 8999, Fax: +91 40 4567 8998, www.ybrantdigital.com

**PART I Un Audited Financial Results for the Quarter ended June 30 2012**

All amounts in Indian Rupees Lakhs, except share data

Sl.No.	Particulars	Stand Alone					Consolidated					
		3 Months ended 30th June 2012	3 Months ended 31st March 2012	3 Months ended 30th June 2011	Year Ended 31st March		3 Months ended 30th June 2012	3 Months ended 31st March 2012	3 Months ended 30th June 2011	Year Ended 31st March		
					2012	2011				2012	2011	
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	( Audited )	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	( Audited )	
1	<b>Income from Operations</b>											
	(a) Net Sales/ Income from Operations	14,946.68	14,575.32	9,780.62	50,976.21	29,867.66	38,028.94	34,785.60	27,234.61	127,306.99	46,739.64	
	(b) Other Operating Income	-	52.66	4.38	-	-	84.44	1,579.71	10.38	2,708.93	-	
	<b>Total Income from Operations(net)</b>	<b>14,946.68</b>	<b>14,627.99</b>	<b>9,785.00</b>	<b>50,976.21</b>	<b>29,867.66</b>	<b>38,113.39</b>	<b>36,365.31</b>	<b>27,244.99</b>	<b>130,015.92</b>	<b>46,739.64</b>	
2	<b>Expenditure</b>											
	a) Cost of Goods Sold	-	-	-	-	-	8,549.39	8,127.29	6,662.21	29,500.95	-	
	b) Cost of Goods Sold & Purchases of Stock in Trade	-	777.70	-	3,593.71	6,005.32	-	777.70	-	3,593.71	6,005.32	
	c) Changes in Inventories of Finished Goods, work in Progress and Stock in Trade	-	-	-	-	-	-	-	-	-	-	
	d) Employee benefit expense including software purchases/ General & Administration expenses	12,630.96	10,818.56	7,731.95	37,620.58	18,991.90	17,799.25	15,406.21	11,674.20	55,089.68	31,784.82	
	e) Depreciation & Amortisation Expense	184.56	187.71	136.83	674.81	433.78	589.17	577.03	361.21	1,810.51	583.24	
	f) Other expenses	530.07	342.08	440.17	1,661.46	744.32	4,679.56	4,747.53	2,899.82	15,098.58	1,254.61	
	(Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)											
	g) Total Expenses	13,345.59	12,126.05	8,308.94	43,550.56	26,175.32	31,617.37	29,635.76	21,597.43	105,093.44	39,627.99	
3	<b>Profit from Operations before Other Income, Finance costs and Exceptional Items(1-2)</b>	<b>1,601.09</b>	<b>2,501.94</b>	<b>1,476.06</b>	<b>7,425.65</b>	<b>3,692.34</b>	<b>6,496.02</b>	<b>6,729.55</b>	<b>5,647.56</b>	<b>24,922.48</b>	<b>7,111.65</b>	
4	<b>Other Income</b>											
	Other Income	-	-	-	-	22.65	-	-	-	-	22.65	
	Foreign Exchange Fluctuation gain/ (Loss)	1,291.03	(356.62)	2.22	626.16	(41.12)	1,291.03	(303.96)	6.60	662.81	(41.12)	
5	<b>Profit from ordinary activities before Finance Costs and Exceptional Items (3+4)</b>	<b>2,892.12</b>	<b>2,145.32</b>	<b>1,478.28</b>	<b>8,051.81</b>	<b>3,673.87</b>	<b>7,787.05</b>	<b>6,425.59</b>	<b>5,654.16</b>	<b>25,585.29</b>	<b>7,093.18</b>	
6	Finance Costs	551.32	591.78	539.73	2,299.26	1,170.92	827.19	686.71	615.30	2,645.65	1,232.72	
7	<b>Profit from ordinary activities after Finance costs but before Exceptional Items(5-6)</b>	<b>2,340.80</b>	<b>1,553.54</b>	<b>938.55</b>	<b>5,752.55</b>	<b>2,502.95</b>	<b>6,959.86</b>	<b>5,738.88</b>	<b>5,038.86</b>	<b>22,939.64</b>	<b>5,860.46</b>	
8	Exceptional Items	-	-	-	-	-	-	-	-	-	-	
9	<b>Profit (+)/Loss(-) from Ordinary Activities before tax(7+8)</b>	<b>2,340.80</b>	<b>1,553.54</b>	<b>938.55</b>	<b>5,752.55</b>	<b>2,502.95</b>	<b>6,959.86</b>	<b>5,738.88</b>	<b>5,038.86</b>	<b>22,939.64</b>	<b>5,860.46</b>	
10	Tax Expense (Included Deferred Tax)	299.74	466.87	186.76	1,213.61	324.53	996.76	1,234.86	658.95	3,475.09	723.13	
11	<b>Net Profit (+) /Loss(-) from Ordinary Activities after tax(9-10)</b>	<b>2,041.06</b>	<b>1,086.67</b>	<b>751.78</b>	<b>4,538.94</b>	<b>2,178.42</b>	<b>5,963.10</b>	<b>4,504.02</b>	<b>4,379.90</b>	<b>19,464.55</b>	<b>5,137.33</b>	
12	Extra ordinary Items (net of tax expense Rs.)	-	-	-	-	-	-	-	-	-	-	
13	<b>Net Profit (+) /Loss(-) for the period (11-12)</b>	<b>2,041.06</b>	<b>1,086.67</b>	<b>751.78</b>	<b>4,538.94</b>	<b>2,178.42</b>	<b>5,963.10</b>	<b>4,504.02</b>	<b>4,379.90</b>	<b>19,464.55</b>	<b>5,137.33</b>	
14	Share of Profit/ (Loss) of associates	-	-	-	-	-	-	-	-	-	-	
15	Minority Interest	-	-	-	-	-	-	-	-	-	-	
16	<b>Net Profit/(Loss) after taxes, minority interest and share of profit(loss) of associates(13+14+15)</b>	<b>2,041.06</b>	<b>1,086.67</b>	<b>751.78</b>	<b>4,538.94</b>	<b>2,178.42</b>	<b>5,963.10</b>	<b>4,504.02</b>	<b>4,379.90</b>	<b>19,464.55</b>	<b>5,137.33</b>	
17	Paid up Equity Share Capital (Face Value of Rs.2/-each & Rs.10/- each for FY 2011)	9,525.03	9,525.03	7,556.71	9,525.03	2,542.37	9,525.03	9,525.03	7,556.71	9,525.03	2,542.37	
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	7,845.61	-	-	-	-	9,791.02	
19.i	Earning per share (before Extraordinary items) (Face Value of Rs.2/-each & Rs.10/- each for FY 2011)											
	a) Basic	0.43	0.23	0.20	0.95	8.57	1.25	0.95	1.16	4.09	20.21	
	b) Diluted											
19.ii	Earning per share (after Extraordinary items) (Face Value of Rs.2/-each & Rs.10/- each for FY 2011)											
	a) Basic	0.43	0.23	0.20	0.95	8.57	1.25	0.95	1.16	4.09	20.21	
	b) Diluted											

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## PART II Select information for the quarter ended 30th June 2012

Sl.No.	Particulars	Stand Alone					Consolidated				
		3 Months ended 30th June 2012	3 Months ended 31st March 2012	3 Months ended 30th June 2011	Year Ended 31st March		3 Months ended 30th June 2012	3 Months ended 31st March 2012	3 Months ended 30th June 2011	Year Ended 31st March	
					2012	2011				2012	2011
A	<b>PARTICULARS OF SHAREHOLDING</b>	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	( Audited )	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	( Audited )
1	Public Shareholding										
	- Number of Shares	276,657,692	276,589,498	178,980,048	276,589,498	11,529,075	276,657,692	276,589,498	178,980,048	276,589,498	11,529,075
	- Percentage of Share Holding	58.09%	58.08%	47.37%	58.08%	45.35%	58.09%	58.08%	47.37%	58.08%	45.35%
2	<b>Promoters and promoter group Shareholding</b>										
	<b>a) Pledged/Encumbered</b>										
	Number of shares	45,606,385	46,163,385	44,422,556	46,163,385	6,492,093	45,606,385	46,163,385	44,422,556	46,163,385	6,492,093
	Percentage of shares (as a % of the total shareholding of promoters & Promoter group)	22.85%	23.12%	22.34%	23.12%	46.72%	22.85%	23.12%	22.34%	23.12%	46.72%
	Percentage of shares (as a% of the total share capital of the company)	9.57%	9.69%	11.76%	9.69%	25.54%	9.57%	9.69%	11.76%	9.69%	25.54%
	<b>b) Non-encumbered</b>										
	Number of shares	153,987,422	153,498,616	154,432,656	153,498,616	7,402,499	153,987,422	153,498,616	154,432,656	153,498,616	7,402,499
	Percentage of shares (as a % of the total shareholding of promoters & Promoter group)	77.15%	76.88%	77.66%	76.88%	53.28%	77.15%	76.88%	77.66%	76.88%	53.28%
	Percentage of shares (as a% of the total share capital of the company)	32.33%	32.23%	40.87%	32.23%	29.12%	32.33%	32.23%	40.87%	32.23%	29.12%

**Note:** The data pertaining to shares (as on 30th June 2012) was given based on the beneficiary details as on July 13, 2012. Trading was suspended w.e.f June 26, 2012 in connection with record date for reorganisation of capital and allotment of shares in the scheme of amalgamation and trading recommenced w.e.f July 17, 2012.

The encumbered shares of 46,163,385 (9.69% of total share capital) for the year ended 31 March 2012 is for the post merged entity and is based on an Equity Capital i.e Rs.95,25,02,998/- consisting of 47,62,51,499 Equity Shares of Rs. 2/- each fully paid up and whereas the encumbered shares of 6,492,093 (25.54% of total share capital) for the year ended 31 March 2011 is for the pre-merged entity (LGS) and is based on Equity Capital i.e Rs 25,42,36,670 consisting of 2,54,23,667 Equity shares of Rs 10/- each fully paid up.

Particulars	3 Months ended 30th June 2012
<b>B INVESTORS COMPLAINTS</b>	
Pending at the beginning of the quarter	Nil
Received during the quarter	Nil
Disposed of during the quarter	Nil
Remaining unresolved at the end of the quarter	Nil





**Notes:**

The above post merged entity un-audited results for the year ended March 31, 2012 and un-audited results for the quarter ended June 30, 2012 have been reviewed by Audit Committee and taken on record by the Board of Directors at their meeting held on August 13, 2012.

2. The accounts for the year ended March 31, 2012 have been compiled on merged basis for the first time. The figures for the corresponding period of the previous year have been suitably recasted to make them comparable. The Audited accounts for the year ended March 31, 2011 pertains to LGS (pre-merged entity- Transferee Company) only.
3. The stand alone results are available on the company website [www.ybrantdigital.com](http://www.ybrantdigital.com) under the investor's section and on the website of Bombay Stock Exchanges [www.bseindia.com](http://www.bseindia.com).
4. The consolidated EPS of Rs.4.09 on a PAT of Rs.19,464.55 lakhs for the year ended 31 March 2012 is for the post merged entity and is based on an Equity Capital i.e Rs.95,25,02,998/- consisting of 47,62,51,499 Equity Shares of Rs. 2/- each fully paid up and whereas the consolidated EPS of Rs.20.21 on a PAT of Rs.5,137.33 lakhs for the year ended 31 March 2011 and is for the pre-merged entity (LGS) and is based on Equity Capital i.e Rs 25,42,36,670 consisting of 2,54,23,667 Equity Shares of Rs 10/-each fully paid
5. The above unaudited financial results for the quarter ended June 30, 2012 is based on the "Limited Review" by the Statutory Auditors of the Company.
6. The Scheme of Amalgamation of Ybrant Digital Limited (Transferor Company) with LGS Global Limited (Transferee Company) with effect from April 01, 2011 (the appointed date) has been approved by the Hon'ble High Court of A.P. vide its Order Dtd.11th April 2012 and the reorganisation of capital from Rs 10/- to Rs 2/-each fully paid up Equity Share has been effected within the scheme. In consideration of the Scheme, the Company has issued 45,08,27,832 Equity Shares to the shareholders of Transferor Company on 26th June 2012.
7. Consequent to reorganization and allotment of shares on amalgamation, the post merged entity Equity Capital is Rs.95,25,02,998/- consisting of 47,62,51,499 Equity Shares of Rs. 2/- each fully paid up was admitted for trading on Stock Exchange, Mumbai and Madras Stock Exchange on July 17 & 26 , 2012 respectively.
8. The name of the Company has changed from LGS Global Limited to Ybrant Digital Limited w.e.f June 14, 2012 as per the Scheme and fresh certificate of incorporation has been issued by the Registrar of Companies (RoC).
9. All the subsidiaries of erstwhile Ybrant Digital Limited (Transferor Company) and LGS Global Limited (Transferee Company) became the subsidiaries of the Company (Ybrant Digital Limited - merged entity).
10. Corresponding numbers of previous period / year have been regrouped, wherever necessary.
11. Consolidated Financial Statements have been prepared in accordance with Accounting Standard 21 "Consolidated Financial Statement" issued by The Institute of Chartered Accountants of India. Consolidated results are combined numbers of Ybrant Digital Limited and its Subsidiaries.
12. The Company operates in two segments i.e, Software Development and Digital Marketing



Place : HYDERABAD  
Date : 13th August 2012

For YBRANT DIGITAL LIMITED  
(Formerly LGS Global Limited)

A handwritten signature in blue ink, appearing to read "M. Suresh Kumar Reddy".

M.SURESH KUMAR REDDY  
Chairman and Managing Director

**Ybrant Digital Limited**  
(Formerly known as LGS Global Limited)

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**REPORTING OF SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED**

All amounts in Indian Rupees Lakhs, except share data

Sl.No.	Particulars	Consolidated				
		3 Months ended 30th June 2012	3 Months ended 31st March 2012	3 Months ended 30th June 2011	Year Ended 31st March	
		(Unaudited)	(Unaudited)	(Unaudited)	2012 (Unaudited)	2011 (Audited)
1	<b>Segment Revenue</b>					
	(a) Digital Marketing Segment	18,547.90	15,630.17	14,108.77	60,300.64	-
	(b) Software Development Segment	19,481.04	19,155.43	13,125.84	67,006.35	46,739.64
	<b>Total Sales/ Income from Operations</b>	<b>38,028.94</b>	<b>34,785.60</b>	<b>27,234.61</b>	<b>127,306.99</b>	<b>46,739.64</b>
	Less: Inter Segment Revenue	-	-	-	-	-
	<b>Net Sales/ Income from Operations</b>	<b>38,028.94</b>	<b>34,785.60</b>	<b>27,234.61</b>	<b>127,306.99</b>	<b>46,739.64</b>
2	<b>Segment Results - Profit (+) / Loss (-) before tax and interest</b>					
	(a) Digital Marketing Segment	4,283.91	3,187.50	3,671.42	14,621.39	-
	(b) Software Development Segment	3,503.14	3,238.09	1,982.74	10,963.90	7,093.18
	<b>Total Segment Results - Profit (+) / Loss (-) before tax and interest</b>	<b>7,787.05</b>	<b>6,425.59</b>	<b>5,654.16</b>	<b>25,585.29</b>	<b>7,093.18</b>
	Less: Interest	827.19	686.71	615.30	2,645.65	1,232.72
	<b>Total Profit (+) / Loss (-) before tax</b>	<b>6,959.87</b>	<b>5,738.88</b>	<b>5,038.86</b>	<b>22,939.64</b>	<b>5,860.46</b>
3	<b>Capital Employed</b>					
	(a) Digital Marketing Segment	93,451.25	90,739.18	76,121.76	90,739.18	73,447.26
	(b) Software Development Segment	39,078.21	34,177.11	22,104.87	34,177.11	20,121.09
	<b>Total Capital Employed</b>	<b>132,529.46</b>	<b>124,916.29</b>	<b>98,226.63</b>	<b>124,916.29</b>	<b>93,568.35</b>



Place : HYDERABAD  
Date : 13th August 2012

For YBRANT DIGITAL LIMITED  
(Formerly LGS Global Limited)

**M.SURESH KUMAR REDDY**  
Chairman and Managing Director